
PROGRAM

**Joint Meeting of the
Lodi City Council and the
Lodi Unified School District**

**March 1, 2001
5:30 p.m.
Pisano Room
Hutchins Street Square**

- I. Introductions**
- II. Discussion Items:**
 - **Update on LUSD Bond Proposal and Projects**
 - **Lincoln School**
 - **After School Program**
- III. Comments by the Public**
- IV. Comments by Council Members**
- V. Comments by LUSD Board Members**
- VI. Adjournment**

How were the projects determined?

✓ **New Schools and Additions**

- *Capital Improvement Plan 2000* (District Master Plan)
- Recommendations of the Future Facility Task Force (1993)
- Stockton, Lodi and San Joaquin County land use plans and approvals
- Recommendations of the Board Facilities Subcommittee
- State eligibility

✓ **Renovations and Safety Improvements**

- State eligibility (based on age of the buildings and # students housed)

How will future decisions on projects be made?

✓ **New Schools and Additions**

- Unnamed future new schools will depend upon funding availability and need as determined in the Facility Master Plan which is currently being revised
- Project scope for Lodi High and Bear Creek to be determined by site-based committees

✓ **Renovations and Safety Improvements**

- Safety projects to be determined by site-based committee process
- Non-state funded renovation projects and deferred maintenance projects to be determined and prioritized based on needs identified by the Maintenance Director and each school site
- Scope of work for each project to be based on needs determined by the Maintenance Director with site-based committees

What are the projects in the bond?

✓ **New Schools and Additions**

- 7 identified new schools
 - 4th high school - Stockton
 - Ansel Adams Elementary - Stockton
 - Millswold Middle - Lodi
 - Southwest Lodi Elementary - Lodi
 - Christa McAuliffe Middle - Stockton
 - Spanos West Elementary - Stockton
 - Richards Ranch Elementary - Lodi
- up to 7 additional new schools (future determination based on need and funds)
- up to 2 alternative schools (future determination based on need and funds)
- an ROP facility (to be determined)
- additions to 7 schools
 - Parklane Elementary - Stockton
 - Morada Middle - Morada
 - Lodi High - Lodi (specifics tbd)
 - Lockeford Elementary - Lockeford (specifics tbd)
 - Oakwood Elementary - Stockton
 - Bear Creek High - Stockton (specifics tbd)
 - Lawrence Elementary - Lodi

✓ **Renovations and Safety Improvements**

- state eligible renovations at 22 schools
- renovations at other schools not eligible for state funds (future determination based on need)
- replacement of portables (future determination based on need)

*filed
3/1/01*

*Lodi Council/
LUSD Bd*

**BUILDING FOR THE
21ST CENTURY**

Lodi Unified School District

**A PROGRAM TO IMPROVE
SCHOOL FACILITIES
TO SUPPORT
STUDENT ACHIEVEMENT**

**WHY A FACILITIES
PROGRAM?**

- SUPPORT LEARNING AND STUDENT ACHIEVEMENT
- BENEFIT ALL SCHOOLS AND COMMUNITIES
- REDUCE OVERCROWDING
- CHANGE CONCEPT 6

THE PICTURE

- 26,247 STUDENTS
- 20,087 SEATS
- = - 6,160 SEATS SHORT NOW
- SHORTFALL WILL GROW
- >1/3 EXISTING ROOMS NEED RENOVATION

HOW TO GET THERE

- NEW SCHOOLS
- ADDITIONS TO SCHOOLS
- RENOVATE OLD SCHOOLS
- SAFETY AND SECURITY

TODAY'S COSTS

- NEW SCHOOLS/ADDITIONS
\$154 MILLION
- RENOVATIONS/SAFETY
\$46 MILLION*

*includes deferred maintenance

A FINANCE PLAN

- NEW SCHOOLS/ADDITIONS
- LOCAL BONDS
\$101 MILLION
- STATE GRANTS
DEVELOPMENT FEES
\$53 MILLION

• RENOVATIONS/SAFETY
 -LOCAL BONDS
 \$8 MILLION
 -STATE GRANTS
 STATE DM FUNDS
 LOCAL DM FUNDS
 \$38 MILLION

NEW SCHOOLS/ADDS

- MILLSWOOD MIDDLE
- SOUTHWEST LODI ELEM
- RICHARDS RANCH ELEM
- LAWRENCE ADDITION
- LOCKEFORD ADDITION**
- LODI HIGH ADDITION**

NEW SCHOOLS/ADDS

- 4TH HIGH SCHOOL
- CHRISTA MC AULIFFE 7-8
- ANSEL ADAMS ELEM
- SPANOS WEST ELEM
- PARKLANE ADDITION
- OAKWOOD ADDITION
- MORADA ADDITION
- BEAR CREEK ADDITION**

STATE RENOVATION PROJECTS - North

- HOUSTON (part)
- LOCKEFORD (part)
- TOKAY COLONY
- TURNER
- LAWRENCE
- NEEDHAM (part)
- LODI MIDDLE
- LODI HIGH (pt)
- TOKAY HIGH
- LAKEWOOD
- VINEWOOD
- HENDERSON (portables)
- VICTOR
- WOODBRIDGE (part)

STATE RENOVATION PROJECTS - South

- DAVIS
- LIVE OAK
- MORADA
- DELTA
- SIERRA (ports)
- HENDERSON (portables)
- OAKWOOD (portables)
- PARKLANE (portables)
- ELKHORN

ABOUT THE BOND

- PROP 39 PROVISIONS - STRICT
- \$109.36 MILLION CAP
- \$60/YEAR/\$100,000 VALUE
- NOVEMBER 2001 ELECTION
- 55% MAJORITY
- SPECIFIED PROJECTS
- SPECIFIED HAVE STATE ELIGIBILITY

**LESS SPECIFIC
(or future eligibility)**

- ADDITION TO BEAR CREEK
- ADDITION TO LODI HIGH
- ROP FACILITY
- 2 ALT. ED SCHOOLS
- 4 MORE ELEMENTARY
- 2 MORE MIDDLE SCHOOLS
- 1 MORE HIGH SCHOOL

LESS SPECIFIC

- OTHER RENOVATIONS
(not eligible for state match)
- REPLACEMENT OF
PORTABLES