

## COUNCIL COMMUNICATION

TO THE CITY COUNCIL  
FROM THE CITY MANAGER'S OFFICE

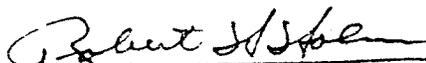
DATE July 1, 1987

NO.

SUBJECT: APPROVE AGREEMENT BETWEEN SAN JOAQUIN COUNTY AND CITY OF LODI  
FOR CHARGES BY THE COUNTY FOR COLLECTION OF SPECIAL ASSESSMENTS

RECOMMENDED ACTION: That the City Council adopt Resolution Number 87-78, approve the agreement with San Joaquin County and authorize the City Manager and City Clerk to execute the agreement.

BACKGROUND INFORMATION: Government Code Section 51800 allows counties that collect property taxes for cities to charge cities a fee for collection of special assessments. Presently the City of Lodi has two special assessment districts: Turner/Cluff Assessment District and the United Downtown Assessment District Beautification Project. The cost formula developed by the County Auditor Controller is based upon 1% of the total assessment or \$3.00 per parcel, whichever is less. Based upon the 1986-87 assessment, the 1% fee would be \$2,839.57, and the \$3.00 per parcel fee would be \$405.00.



Robert H. Holm  
Finance Director

RHH/ss

CCASSMNT/TXTF.06S

1 SAN JOAQUIN COUNTY SPECIAL ASSESSMENT CHARGE AGREEMENT WITH

2  
3

4 DATE: July 1, 1987

5 PARTIES: COUNTY: COUNTY OF SAN JOAQUIN  
6 c/o Auditor-Controller  
7 24 South Hunter  
Room 103  
Stockton, CA. 95202

8 CITY: Lodi, California  
9 Name:  
Address: 221 W. Pine Street  
Lodi, California 95240

11 AGREEMENT:

12 The County and the City agree as follows:

13 Under Government Code Section 51800 the City agrees to pay  
14 the County one percent (1%) of the amount collected or three  
15 dollars (\$3.00) per assessment per parcel, whichever is less, for  
16 the collection of special assessments.

17 IN WITNESS WHEREOF the parties have executed this agreement  
18 the year and date first written above.

19 ATTEST: JORETTA J. HAYDE  
20 Clerk of the Board of Super-  
21 visors of the County of San  
Joaquin, State of California

COUNTY OF SAN JOAQUIN

By \_\_\_\_\_  
GEORGE L. BARBER, Chairman  
Board of Supervisors

22 By \_\_\_\_\_ (SEAL)  
23 Deputy Clerk

"COUNTY"

26 Attest:  
27 \_\_\_\_\_  
Alice M. Reimche  
City Clerk  
(4:K: "CHARGE1")

By \_\_\_\_\_  
Thomas A. Peterson  
Title City Manager

"CITY"

CITY COUNCIL

EVELYN M. OLSON, Mayor  
JOHN R. (Randy) SNIDER  
Mayor Pro Tempore  
DAVID M. HINCHMAN  
JAMES W. PINKERTON, Jr.  
FRED M. REID

# CITY OF LODI

CITY HALL, 221 WEST PINE STREET  
CALL BOX 3006  
LODI, CALIFORNIA 95241-1910  
(209) 334-5634  
TELECOPIER (209) 333-6795

THOMAS A. PETERSON  
City Manager

ALICE M. REIMCHE  
City Clerk

RONALD M. STEIN  
City Attorney

JULY 2, 1987

Mr. Paul G. Heurlin  
Auditor-Controller  
24 S. Hunter Street, Room 103  
Stockton, California 95202

Dear Mr. Heurlin:

Enclosed please find an executed original and one copy of the agreement between San Joaquin County and the City of Lodi for charges by the County for collection of special assessments which was approved by the Lodi City Council at its Regular Meeting of July 1, 1987. Also attached please find a certified copy of Resolution No. 87-78, the authorizing resolution.

Please return a fully executed copy of the subject agreement at your earliest convenience.

Should you have any questions regarding this matter, or if we can provide you with additional information, please do not hesitate to call this office.

Very truly yours,

ALICE M. REIMCHE  
City Clerk

Encls.

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21 visors of the County of San  
Joaquin, State of California

COUNTY OF SAN JOAQUIN

By \_\_\_\_\_  
GEORGE L. BARBER, Chairman  
Board of Supervisors

22 By \_\_\_\_\_ (SEAL)  
Deputy Clerk

"COUNTY"

23  
24  
25  
26  
27

\_\_\_\_\_  
By \_\_\_\_\_  
Title \_\_\_\_\_

"CITY"

RESOLUTION NO. 87-78

RESOLUTION APPROVING AGREEMENT BETWEEN SAN JOAQUIN COUNTY  
AND THE CITY OF LODI FOR CHARGES BY THE COUNTY  
ON THE COLLECTION OF SPECIAL ASSESSMENTS

RESOLVED, that the City Council of the City of Lodi does hereby approve agreement between the County of San Joaquin and the City of Lodi for charges by the County on the collection of special assessments a copy of which Agreement, marked Exhibit "A", is attached hereto and thereby made a part hereof.

BE IT FURTHER RESOLVED that the City Council of the City of Lodi does hereby authorize the City Manager and City Clerk to execute the subject agreement on behalf of the City.

Dated: July 1, 1987.

I hereby certify that Resolution No. 87-78 was passed and adopted by the City Council of the City of Lodi in a regular meeting held July 1, 1987 by the following vote:

Ayes: Council Members - Hinchman, Pinkerton, Snider,  
Reid, and Olson (Mayor)

Noes: Council Members - None

Absent: Council Members - None

Abstain: Council Members - None

*Alice M. Reimche*  
ALICE M. REIMCHE  
City Clerk

JUN 17 '87

City Manager's Office

MEMORANDUM

TO: Thomas A. Peterson, City Manager  
FROM: Robert H. Holm, Finance Director *RH*  
DATE: June 15, 1987  
SUBJECT: County Collection Fee--Special Assessments

Attached is a letter from San Joaquin Auditor Controller Paul Heurlin and an agreement from the County Board of Supervisors regarding a new fee to be collected for all special assessments against property for the City of Lodi.

I have researched the Government Code sections that apply and find them to be correct. The smaller fee, based upon the number of parcels, is also correct and applies to both the United Downtown Assessment District and the Turner/Cluff Assessment District.

The agreement needs to be executed by the City Council.

RHH/ss

attachments

# San Joaquin County



## Office of the Auditor-Controller

24 S. HUNTER STREET - ROOM 103  
STOCKTON, CALIFORNIA 95202  
TELEPHONE (209) 944-3151

PAUL G. HEURLIN  
Auditor - Controller

DAN SANCHEZ  
Assistant

ANGELA L. HOU  
Chief - Audits Division

ADRIAN J. VAN HOUTEN  
Chief - Accounting Division

May 28, 1987

Robert Holm, Finance Director  
City of Lodi  
221 W Pine Street  
Lodi, CA 95241

Government Code Section 51800 provides for a charge by the County for collecting special assessments for Cities. The collection fee is the amount fixed by agreement between the County and the City.

We have developed a formula which we believe will be fair and equitable both to the County and each of the Cities. It is based on 1% of the total assessment amount or \$3.00 per assessment per parcel whichever is less. Based on the current 1986-87 assessment, your City would be billed the lower of the following:

<u>No. of Assmts.</u>	<u>1% fee</u>	<u>\$3.00 per Assmt. Fee</u>
135	\$ 2,839.57	\$ 405.00

The agreement will be effective commencing with the 1987-88 fiscal year. We are enclosing two copies of the agreement. After the agreement is duly executed by your legislative body, please mail one copy to the County Auditor-Controller and retain one copy for your file.

If you have any questions, or wish to discuss anything pertaining to this subject, please give us a call.

Sincerely,

  
Paul G. Heurlin  
Auditor-Controller

PGH/DS/jj