

CC508

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CITY COUNCIL MEETING

DECEMBER 7, 1983

AGREEMENT WITH  
SAN JOAQUIN  
COUNTY TO  
PROVIDE DIAL-A-  
RIDE SERVICES  
TO WOODBRIDGE  
EXTENDED

City Manager Glaves advised the Council that San Joaquin County has requested that the City continue contracting with the County to provide Dial-A-Ride services to the Woodbridge area. From all indications, this has been a successful program and has had no adverse impact on Lodi's Dial-A-Ride program.

RES. NO. 83-146

Following discussion, with questions being directed to the City Manager, Council, on motion of Council Member Reid, Snider second, adopted Resolution No. 83-146 extending the existing Agreement with San Joaquin County to provide Dial-A-Ride services to Woodbridge to July 1, 1984 and authorized the Mayor and City Clerk to execute the Agreement on behalf of the City.

# COUNCIL COMMUNICATION

TO THE CITY COUNCIL  
FROM THE CITY MANAGER'S OFFICE

DATE  
DECEMBER 2, 1983

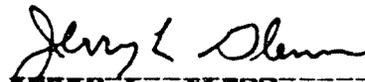
NO.

SUBJECT

SAN JOAQUIN COUNTY DIAL-A-RIDE AGREEMENT/WOODBRIDGE AREA

San Joaquin County has requested that we continue contracting with them to provide Dial-A-Ride services to the Woodbridge area. From all indications, this has been a successful program and has had no adverse impact on Lodi's Dial-A-Ride program. It is our recommendation that we continue to provide these services.

Council is respectfully requested to authorize the Mayor to sign an Agreement between the City and San Joaquin County, providing services for the County from December 14, 1983 to July 1, 1984. The reason for a 6-month Agreement is so that all Agreements for Dial-A-Ride will expire at the end of each fiscal year.



JERRY L. GLENN

Assistant City Manager

JLG:vc

Before the Board of Supervisors  
County of San Joaquin, State of California

B- 83 \_\_\_\_\_

MOTION:

WOODBIDGE/LODI TRANSIT SERVICE  
LODI/COUNTY CONTRACT

THIS BOARD OF SUPERVISORS does hereby authorize and direct the Chairman of the Board or his designee to sign the attached six month operating agreement between the County of San Joaquin and the City of Lodi to continue service to Woodbridge to commence on or about December 15, 1983, through June 30, 1984.

I HEREBY CERTIFY that the above order was passed and adopted on \_\_\_\_\_  
by the following vote of the Board of Supervisors, to wit:

AYES:

NOES:

ABSENT:

ABSTAIN:

Copies to:	Board Clerk	Orig. + 1
	Co. Administrator	1
	Co. Counsel	1
	Public Works	2
	Auditor-Controller	1
	COG	1
	City of Lodi	1

JORETTA J. MAYDE  
Clerk of the Board of Supervisors  
County of San Joaquin  
State of California

By \_\_\_\_\_  
Deputy Clerk.

HENRY M. HIRATA  
DIRECTOR



EUGENE B. DELUCCHI  
DEPUTY DIRECTOR  
  
JOHN A. HAUG  
DEPUTY DIRECTOR

**COUNTY OF SAN JOAQUIN**  
**DEPARTMENT OF PUBLIC WORKS**  
P O BOX 1810 - 1810 E HAZELTON AVENUE  
STOCKTON CALIFORNIA 95261  
(209) 944-2381

November 22, 1983

Board of Supervisors  
Courthouse - Room 701  
Stockton, CA 95202

**WOODBIDGE/LODI TRANSIT SERVICE**  
**LODI/COUNTY CONTRACT**

Dear Board Members:

Pursuant to the State's mandates relative to "identified unmet transit needs" in December of last year, the County undertook to meet the community of Woodbridge's transportation needs through a contract with the City of Lodi, expanding their Dial-A-Ride services. Attached for the Board's review are statistics relative to the service.

The original service was estimated to produce one rider per hour from the Woodbridge area. The service is operating at approximately 32% of that figure, or four riders per day. The estimated cost of service for one year was projected at \$10,734 actual expenditures with 2.5 month projections should be \$3,422. Ticket sales are somewhat higher at 46% of projected. The service, while small, appears to be well received and consistently utilized by area residents, with 1028 tickets sold through October. The only change in service recommended at this time would be the inclusion of the Country Club community into the existing service area. See Attachment 1 - the proposed operating agreement with map attached.

Service will be available to Woodbridge under the same provisions as the preceding year's contract with the City of Lodi, from 7:00 a.m. to 7:00 p.m. Monday through Friday, excluding holidays. Tickets will continue to be available at one site in Lodi as well as two sites in Woodbridge with the potential addition of Lodi Memorial Hospital as a Lodi distributor. The fare structure would remain as currently designed, slightly higher than the Lodi services:

Elderly/handicapped	-	\$1.00 per one way ride
General	-	\$2.50 per one way ride

November 22, 1983

It is apparent from the Cost and Revenue Summary - Attachment III, that the service should be able to operate for the balance of the 1983-1984 fiscal year on the funds claimed under the original operating agreement - even with the inclusion of an additional \$500 for marketing enhancement. In addition, Lodi's Contract with the City Cab Company expires June 30, 1984 and will be subject to renegotiation at that time. In order to establish coincident Contracts based on a fiscal year, it is recommended that a six (6) month Agreement for the balance of the fiscal year be approved. This action will result in a more appropriate contractual arrangement, while serving to facilitate both budget and future state claiming processes.

THEREFORE, IT IS RECOMMENDED:

That the Board of Supervisors:

Authorize and direct the Chairman of the Board of Supervisors to sign the attached six month operating Agreement between the County of San Joaquin and the City of Lodi to continue a service to Woodbridge to commence on or about December 15, 1983, through June 30, 1984.

Very truly yours,

  
Henry M. Hirata  
Director of Public Works

HMH:DB:bab

Attachments

ATTACHMENT I

A G R E E M E N T

between

CITY OF LODI & COUNTY OF SAN JOAQUIN



1 Monday through Friday of each week, excluding holidays (New Year's  
2 Day, Washington's Birthday, Memorial Day, July 4th, Labor Day,  
3 Thanksgiving Day and Christmas Day).

4 Services provided pursuant to this agreement shall meet all  
5 applicable requirements of Exhibit A and Exhibit B herein. CITY  
6 agrees to negotiate the revision of the present service area to  
7 include the area depicted on Exhibit C herein.

8 3. TERM

9 The term of this agreement shall be a period of six (6) months  
10 commencing on December 15, 1983, and terminating on June 30, 1984,  
11 subject to earlier termination upon the cancellation or termination  
12 of that agreement incorporated herein as Exhibit A. However, commence-  
13 ment of service shall be conditioned upon the funding of a State  
14 Transit Assistance (STA) grant.

15 4. COMPENSATION

16 In consideration for dial-a-ride services provided pursuant to this  
17 agreement, COUNTY agrees to compensate CITY for each dial-a-ride  
18 ticket presented to COUNTY at the rate of THREE DOLLARS FIFTY CENTS  
19 (\$3.50). Tickets for Woodbridge dial-a-ride passengers shall be  
20 furnished by CITY and shall be color coordinated so as to be  
21 distinguishable from Lodi dial-a-ride tickets. Prices for Woodbridge  
22 dial-a-ride tickets shall be within the sole discretion of COUNTY.  
23 COUNTY agrees to pay CITY for services provided pursuant to this  
24 agreement within ten (10) working days of receipt of a bi-weekly  
25 invoice from CITY. The bi-weekly invoice shall be mailed to:

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CITY OF LODI, a  
municipal corporation

By \_\_\_\_\_  
Mayor

ATTEST:

\_\_\_\_\_  
City Clerk

COUNTY OF SAN JOAQUIN, a  
political subdivision of  
the State of California

By \_\_\_\_\_  
JOSE L. ALVA, Chairman  
Board of Supervisors

ATTEST: JORETTA J. HAYDE  
Clerk of the Board of Super-  
visors of the County of San  
Joaquin, State of California

By \_\_\_\_\_ (SEAL)  
Deputy Clerk

RECOMMENDED FOR APPROVAL:

*Henry M. Hiyata*  
Henry M. Hiyata  
Director of Public Works

APPROVED AS TO FORM:  
GERALD A. SHERWIN  
County Counsel

By *Sandra Michael Affonso*  
Sandra Michael Affonso  
Deputy County Counsel

1 Department of Public Works  
2 Attn: Doralee Boles  
3 Post Office Box 1810  
4 Stockton, California 95201

5 5. INSURANCE

6 CITY agrees to obtain for COUNTY insurance coverage as an additional  
7 insured and indemnification under the terms and conditions provided  
8 in Exhibit A herein from Wynston Margrave and Rae Neel Margrave,  
9 doing business as City Cab Co.

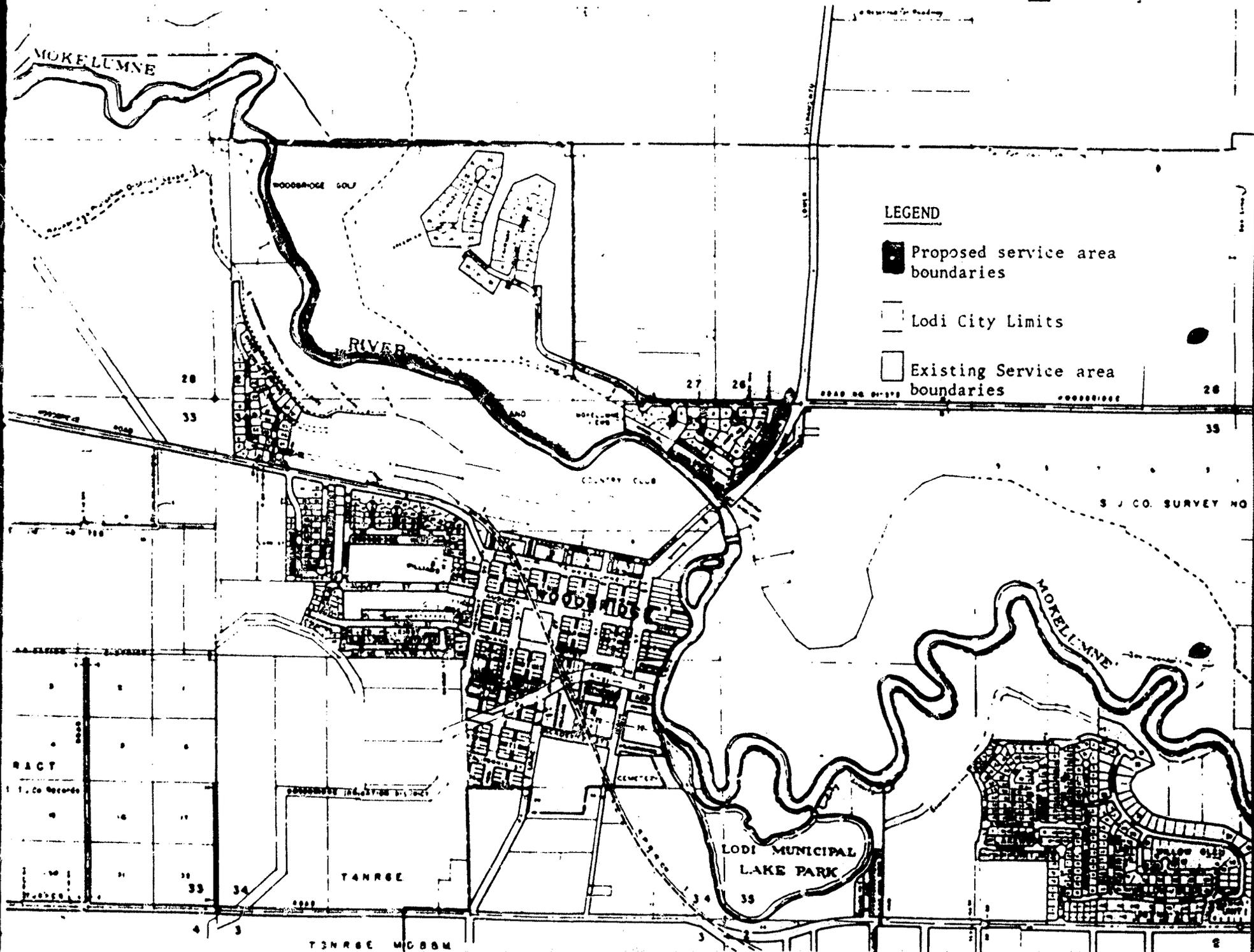
10 In addition to the extent not covered by provisions of Exhibit A  
11 herein, COUNTY agrees to indemnify and hold CITY free and harmless  
12 from any claim or demand for damages to persons or property that  
13 may occur as a result of performance of this agreement.

14 6. RECORDS

15 CITY agrees to supply COUNTY with all records and information  
16 necessary to satisfy State and federal grant and audit requirements.  
17 CITY shall permit authorized representatives of COUNTY, the U. S.  
18 Department of Transportation, and the Comptroller General of the  
19 United States and the State or its designated representatives to  
20 inspect and audit all data and records relating to the performance  
21 of this agreement.

22 IN WITNESS WHEREOF, the parties hereto have executed this agreement the  
23 day and year first written above.

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**LEGEND**

-  Proposed service area boundaries
-  Lodi City Limits
-  Existing Service area boundaries

MOKE LUMNE

WOODBRIDGE GOLF

RIVER

COUNTRY CLUB

LODI MUNICIPAL LAKE PARK

TANSEE

TANSEE MOBBM

S J CO. SURVEY NO

RACT  
S. J. Co. Records

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33 34

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LODI/WOODBRIDGE DIAL-A-RIDE  
RIDERSHIP/EXPENDITURE STATS

MONTHS	REVENUE TICKETS SOLD	TICKETS USED	MONTH EXPENDITURE
December (2 weeks)	127.00	47	164.50
January	101.00	53	185.50
February	134.00	62	217.00
March	79.00	82	287.00
* April	53.50	65	227.50
May	81.00	106	371.00
* June	113.50	96	336.00
F.Y. Total	689.00	511	1788.50
* July	121.50	88	308.00
August	79.00	73	255.50
September	143.00	103	357.00
** October	(181.00)	---	-----
* Year to Date	1032.50	775	2709.00

\* Ridership except for these months has all been elderly. The system has served a total of 4 regular riders to date, bringing total tickets sold to 1028.

\*\* October is excluded from the Year to Date because no billing has been received to date.

1982-83 WOODBRIDGE DIAL-A-RIDECOST AND REVENUE SUMMARY

<u>System Cost Annually</u>	<u>Farebox Return</u>	<u>Net Cost</u>	<u>Fare/ Trip</u>	<u>Cost/ Trip</u>	<u>Est. hrly. Trips</u>
\$10,734	\$ 2999	\$ 7735	\$ 1.00/ 2.50	\$ 3.50	.975

The claim for funding to cover the one-year operating agreement was based on a calendar year commencing December 15, 1982 and ending December 14, 1983, only six and one-half months were in the 1982-83 fiscal year. The balance requested was anticipated for expenditures in the five and one-half months remaining in the contract after July 1, 1983. A breakdown follows:

	<u>Total Program Cost</u>	<u>STA Claim</u>	<u>Estimated Fare Revenue</u>
6½ months (12/15 - 6/30)	\$ 5,814	\$ 4,190	\$ 1,624
5½ months (7/1 - 12/14)	<u>4,920</u>	<u>3,545</u>	<u>1,375</u>
12 months/one year operating cost	\$ 10,734	\$ 7,735	\$ 2,999

Actual estimated ticket sales are at 46% of the original figures projected above, however usage is at 32% of the original projections. See figures below for breakdown:

	<u>Est. Cost</u>	<u>Tickets Used 1982-83 Contract Year Act./Est. (12 months)</u>	<u>Tickets Sold 1982-83 Contract Year Act./Est. (12 months)</u>
Total Program	10734	2709 + 713 = 3422	4249 + 606 = 4855
STA Claim	7735	1938 + 510 = 2448	3035 + 433 = 3468
Fare Revenue	2999	775 + 204 = 979 (32%)	1214 + 173 = 1387 (46%)

It appears from the figures outlined above that the service will cost for its first year approximately 32% of the funds claimed.

The \$3545 remaining of the original State Transit Assistance Claim of \$7735 has already been approved by the Council of Governments for this program as part of the original agreement for the 83-84 fiscal year. Since ticket usage is running at 32% of the original projection, this amount appears sufficient to complete this fiscal year. If necessary additional funding can be claimed for the 1984-85 fiscal year should ridership demands increase.

Since the original \$500 appropriated for marketing the new service in December of 1982 was expended for initial promotion, an additional \$500 should be included in this year's program. There appears to be sufficient funds in the \$3545 balance of available funds to provide this marketing money. These funds can be utilized to enhance the existing service and promote additional ridership.

RESOLUTION NO. 83-146

RESOLUTION APPROVING A SIX MONTH OPERATING  
AGREEMENT BETWEEN THE COUNTY OF SAN JOAQUIN  
AND THE CITY OF LODI TO CONTINUE DIAL-A-RIDE  
SERVICE TO THE WOODBRIDGE AREA

RESOLVED, that the City Council of the City of Lodi does hereby approve a Six Month Operating Agreement between the County of San Joaquin and the City of Lodi to continue Dial-a-Ride Service to the Woodbridge area, a copy of which agreement is attached hereto, marked exhibit "A", and thereby made a part hereof.

BE IT FURTHER RESOLVED, that the City Council of the City of Lodi does hereby authorize the Mayor and City Clerk to execute the subject agreement on behalf of the City of Lodi.

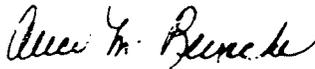
Dated: December 7, 1983

I hereby certify that Resolution No. 83-146 was passed and adopted by the City Council of the City of Lodi in a regular meeting held December 7, 1983 by the following vote:

Ayes: Council Members - Murphy, Pinkerton, Reid, Snider,  
and Olson

Noes: Council Members - None

Absent: Council Members - None

  
ALICE M. REIMCHE  
City Clerk

ATTACHMENT I

A G R E E M E N T

between

CITY OF LODI & COUNTY OF SAN JOAQUIN

*Exhibit A*

1  
2 AGREEMENT

3 THIS AGREEMENT, made and entered into this \_\_\_\_\_ day of \_\_\_\_\_,  
4 1983, by and between the CITY OF LODI, a municipal corporation, hereinafter  
5 referred to as CITY, and the COUNTY OF SAN JOAQUIN, a political subdivision of  
6 the State of California, hereinafter referred to as COUNTY.

7 WITNESSETH:

8 WHEREAS, CITY is presently operating a low-cost transportation system to  
9 the residents of the City of Lodi, commonly known as Lodi Dial-A-Ride; and

10 WHEREAS, the Board of Supervisors of COUNTY and the San Joaquin County  
11 Council of Governments (COG) have identified the transit needs of the unin-  
12 corporated area of Woodbridge; and

13 WHEREAS, it has been determined that the most feasible method of serving  
14 the Woodbridge area transit needs is through an agreement extending the service  
15 area of the current Lodi Dial-A-Ride system to the Woodbridge area;

16 NOW, THEREFORE, the parties hereto, for and in consideration of the  
17 charges, terms, covenants, and agreements contained herein, agree as follows:

18 1. INCORPORATION BY REFERENCE

19 That agreement dated July 1, 1983, by and between CITY and Wynston  
20 Margrave and Rae Neel Margrave, doing business as City Cab Co., and  
21 that document entitled OPERATIONAL POLICY FOR LODI DIAL-A-RIDE are  
22 hereby incorporated herein by this reference as Exhibit A and  
23 Exhibit B, respectively.

24 2. SCOPE OF SERVICES

25 CITY agrees to provide sufficient vehicles to operate a dial-a-ride  
26 transit system in the unincorporated area of Woodbridge depicted on  
27 Exhibit C, a copy of which is attached hereto and by this reference  
incorporated herein, between the hours of 7:00 a.m. and 7:00 p.m.,

1 Monday through Friday of each week, excluding holidays (New Year's  
2 Day, Washington's Birthday, Memorial Day, July 4th, Labor Day,  
3 Thanksgiving Day and Christmas Day).

4 Services provided pursuant to this agreement shall meet all  
5 applicable requirements of Exhibit A and Exhibit B herein. CITY  
6 agrees to negotiate the revision of the present service area to  
7 include the area depicted on Exhibit C herein.

8 3. TERM

9 The term of this agreement shall be a period of one (1) year  
10 commencing on December 15, 1983, and terminating on December 14, 1984,  
11 subject to earlier termination upon the cancellation or termination  
12 of that agreement incorporated herein as Exhibit A. However, commence-  
13 ment of service shall be conditioned upon the funding of a State  
14 Transit Assistance (STA) grant.

15 4. COMPENSATION

16 In consideration for dial-a-ride services provided pursuant to this  
17 agreement, COUNTY agrees to compensate CITY for each dial-a-ride  
18 ticket presented to COUNTY at the rate of THREE DOLLARS FIFTY CENTS  
19 (\$3.50), ONE DOLLAR (\$1.00) of which shall be received from each  
20 passenger transported. Tickets for Woodbridge dial-a-ride passengers  
21 shall be furnished by CITY and shall be color coordinated so as to be  
22 distinguishable from Lodi dial-a-ride tickets. Prices for Woodbridge  
23 dial-a-ride tickets shall be within the sole discretion of COUNTY.  
24 COUNTY agrees to pay CITY for services provided pursuant to this  
25 agreement within ten (10) working days of receipt of a bi-weekly invoice  
26 from CITY. The bi-weekly invoice shall be mailed to:

1 Department of Public Works

2 Attn: Doralee Boles

3 Post Office Box 1810

4 Stockton, California 95201

5 5. INSURANCE

6 CITY agrees to obtain for COUNTY insurance coverage as an additional  
7 insured and indemnification under the terms and conditions provided  
8 in Exhibit A herein from Wynston Margrave and Rae Neel Margrave,  
9 doing business as City Cab Co.

10 In addition to the extent not covered by provisions of Exhibit A  
11 herein, COUNTY agrees to indemnify and hold CITY free and harmless  
12 from any claim or demand for damages to persons or property that  
13 may occur as a result of performance of this agreement.

14 6. RECORDS

15 CITY agrees to supply COUNTY with all records and information  
16 necessary to satisfy State and federal grant and audit requirements.  
17 CITY shall permit authorized representatives of COUNTY, the U. S.  
18 Department of Transportation, and the Comptroller General of the  
19 United States and the State or its designated representatives to  
20 inspect and audit all data and records relating to the performance  
21 of this agreement.

22 IN WITNESS WHEREOF, the parties hereto have executed this agreement the  
23 day and year first written above.

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CITY OF LODI, a  
municipal corporation

By \_\_\_\_\_  
Mayor

ATTEST:

\_\_\_\_\_  
City Clerk

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney, City of Lodi

COUNTY OF SAN JOAQUIN, a  
political subdivision of  
the State of California

By \_\_\_\_\_  
JOSE L. ALVA, Chairman  
Board of Supervisors

ATTEST: JORETTA J. HAYDE  
Clerk of the Board of Super-  
visors of the County of San  
Joaquin, State of California

By \_\_\_\_\_ (SEAL)  
Deputy Clerk

RECOMMENDED FOR APPROVAL:

*Henry M. Hiyata*  
Henry M. Hiyata  
Director of Public Works

APPROVED AS TO FORM:  
GERALD A. SHERWIN  
County Counsel

By *Sandra Michael Affonso*  
Sandra Michael Affonso  
Deputy County Counsel

